

**Resume of Ezra Zask**  
**Ezra Zask Advisors, LLC**  
**Securities Expert Witness Services**

**EZRA ZASK ADVISORS, LLC, (EZA), (2001-Present); Founder and President**

- Expert witness and litigation support services
- Consulting with hedge fund and fund of funds on due diligence, risk management, asset allocation
- Advisory Director for M&A firm specializing in securities firms

**AZIMUTH ALTERNATIVE INVESTMENTS/ (2005-2006); Business Development**

- Responsible for strategy, asset raising and M&A for diversified fund of funds with \$250mm in assets

**IBBOTSON ASSOCIATES ADVISORS, LLC (2002-2005); Founder and Manager**

- Founded successful hedge fund advisory program for banks, fund of funds, family offices including manager selection, due diligence, asset allocation and risk management

**EZRA ZASK ASSOCIATES, LLC (1991-1998), Founder & President of CTA**

- Founded and managed hedge fund that managed \$200 million using currency and interest rate spot, forward, swaps, futures and options with a variety of banks and brokers.

**MELLON BANK, CAPITAL MARKETS GROUP, Pittsburgh; Global Trading Manager (1988-90)**

- Managed worldwide trading in currency and interest rate spot, forwards, swaps, options

**MANUFACTURERS HANOVER TRUST COMPANY, (1980-1988), Capital Markets Group  
Managing Director and European Regional Treasury Manager, London (1986-1988)**

- Managed trading in Europe for foreign exchange and interest rate spot, forward, derivatives
- Vice President and Co-Chief Dealer, New York (1983 – 1986)
- Vice President and Manager, International Treasury Consulting Group (1980 – 1983)

**ACADEMIC EXPERIENCE**

- **YALE UNIVERSITY SCHOOL OF MANAGEMENT**, 2005-6; Adjunct Professor
- **PRINCETON UNIVERSITY BENDHEIM CENTER FOR FINANCE**, 2001-2005; Lecturer
- **CARNEGIE MELLON**, (1998-90) Graduate School of Ind. Adm. Associate Professor
- **FORDHAM AND COLUMBIA UNIVERSITIES** - Adjunct Instructor, 1975 - 1978

**RECENT CASES INCLUDE**

- Coniston Partners: Wrote expert report and testified in tax fraud case involving options trading
- Milberg Weiss Expert report and deposition in stockholders' loss with interest rate derivatives
- Hague Newman & Regal, LLP: Testified in NASD investment suitability arbitration
- Commodities Futures Trading Commission: Expert reports in cases on FX forward and futures
- Bruce Ashmore v. Goodbody Stockbrokers and Irish Financial Services Regulatory Authority. Valuation of hedge fund for subsidiary of Allied Irish Bank (Dublin, Ireland)
- Canada Customs and Revenue Agency: Expert report, deposition involving managed futures and tax issues. (Toronto, Canada)
- Sugar, Friedberg & Felsenthal. Expert report and testimony on prime brokerage transactions

**EDUCATION**

- **COLUMBIA UNIVERSITY**, M.A., M. Phil., 1975
- **PRINCETON UNIVERSITY**, B.A., 1972